

UNITED STATES BANKRUPTCY COURT

Document

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## VOLUNTARY PETITION

## Eastern District of Virginia – Richmond Division

Name of Debtor (if individual, enter Last, First, Middle): <b>Buchanan Energy Company, LLC</b>					Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>See Schedule 2.</b>					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 54-0983234					Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):				
Street Address of Debtor (No. and Street, City, and State): 119 North, South 2 Road P.O. Box 1098 Holden, WV <div style="text-align: right;">ZIP CODE 25625</div>					Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP CODE</div>				
County of Residence or of the Principal Place of Business: Logan, WV					County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>					Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>				
Location of Principal Assets of Business Debtor (if different from street address above): Buchanan County, VA <div style="text-align: right;">ZIP CODE</div>									
<b>Type of Debtor</b> (Form of Organization) (Check <b>one</b> box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)			<b>Nature of Business</b> (Check <b>one</b> box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other: Asset Holding Company			<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check <b>one</b> box.)  <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Chapter 7  <input type="checkbox"/> Chapter 9  <input checked="" type="checkbox"/> Chapter 11  <input type="checkbox"/> Chapter 12  <input type="checkbox"/> Chapter 13         </div> <div> <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding         </div> </div>			
<b>Chapter 15 Debtors</b>  Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:			<b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).			<b>Nature of Debts</b> (Check <b>one</b> box.)  <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."         </div> <div> <input checked="" type="checkbox"/> Debts are primarily business debts.         </div> </div>			
<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					<b>Chapter 11 Debtors</b>  <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 ( <i>amount subject to adjustment on 4/01/16 and every three years thereafter</i> ). ----- <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				
<b>Statistical/Administrative Information</b>  <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.									<b>THIS SPACE IS FOR COURT USE ONLY</b>
Estimated Number of Creditors <div style="display: flex; justify-content: space-between;"> <div><input checked="" type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001 - 10,000</div> <div><input type="checkbox"/> 10,001 - 25,000</div> <div><input type="checkbox"/> 25,001 - 50,000</div> <div><input type="checkbox"/> 50,001 - 100,000</div> <div><input type="checkbox"/> Over 100,000</div> </div>									
Estimated Assets <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>									
Estimated Liabilities <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input checked="" type="checkbox"/> More than \$1 billion</div> </div>									

**Voluntary Petition**

(This page must be completed and filed in every case.)

**Document**

Name of Debtor(s): Buchanan Energy Company, LLC

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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet.)

Location Where Filed:	N/A	Case Number:	N/A	Date Filed:	N/A
Location Where Filed:		Case Number:		Date Filed:	

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet.)

Name of Debtor: <b>See Schedule 1.</b>	Case Number:	Date Filed:
District: <b>Eastern District of Virginia – Richmond Division</b>	Relationship:	Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X \_\_\_\_\_  
Signature of Attorney for Debtor(s) (Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No. (See attached Exhibit C).

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.

**Information Regarding the Debtor – Venue**

(Check any applicable box.)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes.)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

(This page must be completed and filed in every case.)

**Document**

Name of Debtor(s): Buchanan Energy Company, LLC

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**Signatures****Signature(s) of Debtor(s)  
(Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (if not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed Name of Foreign Representative)

\_\_\_\_\_  
Date

**Signature of Attorney\***

X /s/ Tyler P. Brown  
Signature of Attorney for Debtor(s)

Tyler P. Brown  
Printed Name of Attorney for Debtor(s)

Hunton & Williams LLP  
Firm Name

951 E. Byrd Street

Richmond, VA 23219  
Address

804-788-8200  
Telephone Number

8/3/2015  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Richard H. Verheij  
Signature of Authorized Individual

Richard H. Verheij  
Printed Name of Authorized Individual

Vice President and Secretary  
Title of Authorized Individual

8/3/2015  
Date

8/3/2015  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**SCHEDULE 1**

**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in this court for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Alpha Natural Resources, Inc.

Alex Energy, Inc. (5384)  
Alpha American Coal Company, LLC (7356)  
Alpha American Coal Holding, LLC (3319)  
Alpha Appalachia Holdings, Inc. (0960)  
Alpha Appalachia Services, Inc. (5096)  
Alpha Coal Resources Company, LLC (1308)  
Alpha Coal Sales Co., LLC (1207)  
Alpha Coal West, Inc. (7616)  
Alpha European Sales, Inc. (4161)  
Alpha India, LLC (3320)  
Alpha Land and Reserves, LLC (6960)  
Alpha Midwest Holding Company (6626)  
Alpha Natural Resources International, LLC (2266)  
Alpha Natural Resources Services, LLC (5099)  
Alpha Natural Resources, Inc. (8663)  
Alpha Natural Resources, LLC (8262)  
Alpha PA Coal Terminal, LLC (2515)  
Alpha Shipping and Chartering, LLC (6215)  
Alpha Sub Eight, LLC (7689)  
Alpha Sub Eleven, Inc. (0130)  
Alpha Sub Nine, LLC (1607)  
Alpha Sub One, LLC (2410)  
Alpha Sub Ten, Inc. (6036)  
Alpha Sub Two, LLC (2527)  
Alpha Terminal Company, LLC (2473)  
Alpha Wyoming Land Company, LLC (1756)  
AMFIRE Holdings, LLC (3814)  
AMFIRE Mining Company, LLC (3833)  
AMFIRE, LLC (0939)  
Appalachia Coal Sales Company, Inc. (8775)  
Appalachia Holding Company (5165)  
Aracoma Coal Company, Inc. (9141)  
Axiom Excavating and Grading Services, LLC (9122)  
Bandmill Coal Corporation (8310)  
Bandytown Coal Company (1776)  
Barbara Holdings Inc. (2326)  
Barnabus Land Company (8645)

Belfry Coal Corporation (5137)  
Big Bear Mining Company (8933)  
Black Castle Mining Company, Inc. (1104)  
Black King Mine Development Co. (8659)  
Black Mountain Cumberland Resources, Inc. (3540)  
Boone East Development Co. (7715)  
Brooks Run Mining Company, LLC (0922)  
Brooks Run South Mining, LLC (2580)  
Buchanan Energy Company, LLC (3234)  
Castle Gate Holding Company (6620)  
Clear Fork Coal Company (7300)  
Coal Gas Recovery II, LLC (5899)  
Crystal Fuels Company (2366)  
Cumberland Coal Resources, LP (1723)  
Dehue Coal Company (9956)  
Delbarton Mining Company (4304)  
Delta Mine Holding Company (7558)  
DFDSTE Corp. (9429)  
Dickenson-Russell Coal Company, LLC (9085)  
Dickenson-Russell Land and Reserves, LLC (8709)  
DRIH Corporation (7754)  
Duchess Coal Company (5084)  
Eagle Energy, Inc. (1738)  
Elk Run Coal Company, Inc. (7978)  
Emerald Coal Resources, LP (1724)  
Enterprise Mining Company, LLC (1602)  
Esperanza Coal Co., LLC (2549)  
Foundation Mining, LLC (8168)  
Foundation PA Coal Company, LLC (1726)  
Foundation Royalty Company (6627)  
Freeport Mining, LLC (1725)  
Freeport Resources Company, LLC (0391)  
Goals Coal Company (7462)  
Gray Hawk Insurance Company (3222)  
Green Valley Coal Company (7007)  
Greyeagle Coal Company (1551)  
Harlan Reclamation Services LLC (4510)  
Herndon Processing Company, LLC (2749)  
Highland Mining Company (7301)  
Hopkins Creek Coal Company (6806)  
Independence Coal Company, Inc. (8773)  
Jacks Branch Coal Company (4230)  
Jay Creek Holding, LLC (3143)  
Kanawha Energy Company (5391)  
Kepler Processing Company, LLC (2560)  
Kingston Mining, Inc. (2659)

Kingwood Mining Company, LLC (8058)  
Knox Creek Coal Corporation (3689)  
Lauren Land Company (9098)  
Laxare, Inc. (6813)  
Litwar Processing Company, LLC (2687)  
Logan County Mine Services, Inc. (8085)  
Long Fork Coal Company (5009)  
Lynn Branch Coal Company, Inc. (7451)  
Maple Meadow Mining Company (9664)  
Marfork Coal Company, Inc. (3539)  
Martin County Coal Corporation (2852)  
Maxxim Rebuild Co., LLC (9355)  
Maxxim Shared Services, LLC (4342)  
Maxxum Carbon Resources, LLC (2477)  
McDowell-Wyoming Coal Company, LLC (9104)  
Mill Branch Coal Corporation (7506)  
New Ridge Mining Company (8677)  
New River Energy Corporation (5713)  
Neweagle Industries, Inc. (5751)  
Nicewonder Contracting, Inc. (8143)  
North Fork Coal Corporation (9027)  
Omar Mining Company (5010)  
Paramont Coal Company Virginia, LLC (8367)  
Paynter Branch Mining, Inc. (6860)  
Peerless Eagle Coal Co. (1306)  
Pennsylvania Land Holdings Company, LLC (2626)  
Pennsylvania Land Resources Holding Company, LLC (5640)  
Pennsylvania Land Resources, LLC (4684)  
Pennsylvania Services Corporation (2601)  
Performance Coal Company (6927)  
Peter Cave Mining Company (0315)  
Pigeon Creek Processing Corporation (0369)  
Pilgrim Mining Company, Inc. (6461)  
Pioneer Fuel Corporation (5211)  
Plateau Mining Corporation (1213)  
Power Mountain Coal Company (7082)  
Premium Energy, LLC (2770)  
Rawl Sales & Processing Co. (6477)  
Republic Energy, Inc. (1015)  
Resource Development LLC (2316)  
Resource Land Company LLC (2100)  
River Processing Corporation (9433)  
Riverside Energy Company, LLC (2691)  
Riverton Coal Production Inc. (9658)  
Road Fork Development Company, Inc. (3743)  
Robinson-Phillips Coal Company (6264)

Rockspring Development, Inc. (1956)  
Rostraver Energy Company (8256)  
Rum Creek Coal Sales, Inc. (1801)  
Russell Fork Coal Company (4431)  
Shannon-Pocahontas Coal Corporation (2767)  
Shannon-Pocahontas Mining Company (3879)  
Sidney Coal Company, Inc. (3752)  
Spartan Mining Company (1923)  
Stirrat Coal Company (8501)  
Sycamore Fuels, Inc. (7013)  
T. C. H. Coal Co. (3123)  
Tennessee Consolidated Coal Company (9380)  
Thunder Mining Company II, Inc. (0782)  
Trace Creek Coal Company (8260)  
Twin Star Mining, Inc. (5426)  
Wabash Mine Holding Company (7559)  
Warrick Holding Company (7557)  
West Kentucky Energy Company (6756)  
White Buck Coal Company (7028)  
Williams Mountain Coal Company (9825)  
Wyomac Coal Company, Inc. (4144)

**SCHEDULE 2**

**Buchanan Energy Company, LLC**

**All Other Names used by the Debtor in the last 8 Years**

Callaway Land and Reserves, LLC  
Virginia Energy Company, LLC



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

Debtor.

(Joint Administration Requested)

## CONSOLIDATED LIST OF CREDITORS HOLDING THE 50 LARGEST UNSECURED CLAIMS

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). The following is a consolidated list of the Debtors’ creditors holding the fifty largest unsecured claims (the “Creditor List”) based on the Debtors’ unaudited books and records as of the petition date. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in the chapter 11 case.

The Creditor List does not include (i) persons who come within the definition of “insider” set forth in section 101(31) of the Bankruptcy Code or (ii) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the fifty largest unsecured claims. The information contained herein does not constitute a waiver of the Debtors’ right to contest the validity, priority, or amount of any claim at a later date.

	Name, telephone number and complete mailing address including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of Claim (if secured also state value of security)
1.	UNION BANK, N.A. ATTN: JAMES MYERS VICE PRESIDENT 350 CALIFORNIA ST., 11TH FLOOR SAN FRANCISCO, CA 94104  FAX: (415) 273- 2492	6.25% Senior Notes due 2021		\$584,929,000

	<b>Name, telephone number and complete mailing address including zip code, of employee, agent or department of creditor familiar with claim who may be contacted</b>	<b>Nature of claim (trade debt, bank loan, government contract, etc.)</b>	<b>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</b>	<b>Amount of Claim (if secured also state value of security)</b>
2.	UNION BANK, N.A. ATTN: JAMES MYERS VICE PRESIDENT 350 CALIFORNIA ST., 11TH FLOOR SAN FRANCISCO, CA 94104  FAX: (415) 273- 2492	6.00% Senior Notes due 2019		\$576,874,000
3.	UNION BANK, N.A. ATTN: JAMES MYERS VICE PRESIDENT 350 CALIFORNIA ST., 11TH FLOOR SAN FRANCISCO, CA 94104  FAX: (415) 273- 2492	9.75% Senior Notes due 2018		\$392,584,000
4.	UNION BANK, N.A. ATTN: SONIA FLORES VICE PRESIDENT 350 CALIFORNIA STREET, 11TH FLOOR SAN FRANCISCO, CA 94104  FAX: (415) 273- 2492	4.875% Convertible Senior Notes due 2020		\$276,740,000
5.	UNION BANK, N.A. ATTN: VICE PRESIDENT 350 CALIFORNIA STREET, 11TH FLOOR SAN FRANCISCO, CA 94104  FAX: (415) 273- 2492	3.75% Convertible Senior Notes due 2017		\$262,683,000
6.	WILMINGTON TRUST COMPANY ATTN: DONALD E. FOLEY CEO & CHAIRMAN RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0001  PHONE: (800) 724-2440 FAX: (302) 651-8937	3.25% Convertible Senior Notes due 2015		\$109,201,000 (Value of collateral unknown)
7.	JOY GLOBAL UNDERGROUND MINING LLC & JOY GLOBAL SURFACE MINING INC ATTN: EDWARD L. DOHENY II PRESIDENT AND CHIEF EXECUTIVE OFFICER 100 EAST WISCONSIN AVENUE SUITE 2780 MILWAUKEE, WI 53202  PHONE: (414) 319-8500 FAX: (414) 486-6717	Trade Debt		\$7,814,548

	<b>Name, telephone number and complete mailing address including zip code, of employee, agent or department of creditor familiar with claim who may be contacted</b>	<b>Nature of claim (trade debt, bank loan, government contract, etc.)</b>	<b>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</b>	<b>Amount of Claim (if secured also state value of security)</b>
8.	BLANKENSHIP, DONALD L. ADDRESS ON FILE	Legal Fees / Litigation	Contingent, Disputed and Unliquidated	\$3,500,000 (Estimate)
9.	UNITED CENTRAL INDUSTRIAL SUPPLY ATTN: DARRELL H. COLE, CEO 1241 VOLUNTEER PARKWAY SUITE 1000 BRISTOL, TN 37620  PHONE: (423) 573-7300 FAX: (423) 573-7297	Trade Debt		\$3,270,907
10.	NELSON BROTHERS LLC ATTN: RALPH HYMER EXECUTIVE VICE PRESIDENT 820 SHADES CREEK PARKWAY SUITE 2000 BIRMINGHAM, AL 35209  PHONE: (205) 414-2900 FAX: (205) 802-5312	Trade Debt		\$2,991,353
11.	CECIL I WALKER MACHINERY CO ATTN: MONTY BOYD PRESIDENT C/O BOYD COMPANY 10001 LINN STATION ROAD LOUISVILLE, KY 40223  PHONE: (502) 774-4441 FAX: (304) 949-7220	Trade Debt		\$2,830,809
12.	WYOMING MACHINERY CO ATTN: RICHARD S. WHEELER PRESIDENT AND CHIEF EXECUTIVE OFFICER 5300 OLD W YELLOWSTONE HWY CASPER, WY 82602  PHONE: (307) 472-1000 FAX: (307) 261-4486	Trade Debt		\$2,520,438
13.	APPALACHIAN POWER COMPANY ATTN: CHRIS PATTON PRESIDENT AND COO 304 29 ST W CHARLESTON, WV 25387  PHONE: (800) 982 -4237 FAX: (614) 223-1823	Trade Debt	Unliquidated	\$2,500,000 (Estimate)

	<b>Name, telephone number and complete mailing address including zip code, of employee, agent or department of creditor familiar with claim who may be contacted</b>	<b>Nature of claim (trade debt, bank loan, government contract, etc.)</b>	<b>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</b>	<b>Amount of Claim (if secured also state value of security)</b>
14.	NATURAL RESOURCE PARTNERS LP (CSTL/ACIN LLC; WPP LLC; ACIN/NRP; CSTL LLC) C/O CORBIN J. ROBERTSON, JR. CHIEF EXECUTIVE OFFICER AND CHAIRMAN OF THE BOARD 601 JEFFERSON STREET SUITE 3600 HOUSTON, TX 77002  PHONE: (713) 751-7507 FAX: (972) 248-5395 EMAIL: info@nrplp.com	Coal Royalty	Unliquidated	\$2,500,000 (Estimate)
15.	BRIDGESTONE AMERICAS TIRE OPERATIONS ATTN: GARY GARFIELD CEO & PRESIDENT 535 MARRIOTT DR NASHVILLE, TN 37214  PHONE: (615) 937-1000 FAX: (615) 937-3621	Trade Debt		\$2,284,900
16.	BRAKE SUPPLY CO INC ATTN: DAVID KOCH PRESIDENT AND CHIEF EXECUTIVE OFFICER 5501 FOUNDATION BLVD. EVANSVILLE, IN 47725  PHONE: (800) 457-5788 FAX: (812) 429-9425 EMAIL: dkoch@brake.com	Trade Debt		\$2,118,094
17.	POWELL CONSTRUCTION COMPANY ATTN: GENERAL COUNSEL 3622 BRISTOL HWY JOHNSON CITY, TN 37601  PHONE: (423) 282-0111 FAX: (423) 282-1541	Trade Debt		\$2,086,675
18.	VIKING EXPLOSIVES LLC ATTN: GENERAL COUNSEL 2178 HIGHLIGHT ROAD GILLETTE, WY 82718  PHONE: (307) 464-1611 FAX: (307) 464-0126	Trade Debt		\$2,057,436

	<b>Name, telephone number and complete mailing address including zip code, of employee, agent or department of creditor familiar with claim who may be contacted</b>	<b>Nature of claim (trade debt, bank loan, government contract, etc.)</b>	<b>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</b>	<b>Amount of Claim (if secured also state value of security)</b>
19.	WYOMING OFFICE OF STATE LANDS & INVESTMENTS ATTN: BRIDGET HILL DIRECTOR ROYALTY SECTION 122 W 25TH ST 3RD FL WESTCHEYENNE, WY 82002-0600  PHONE: (307) 777-7331 FAX: (307) 777-7682 EMAIL: bridget.hill1@wyo.gov	Coal Royalty	Unliquidated	\$2,000,000 (Estimate)
20.	US DEPT OF THE INTERIOR ATTN: NEIL KORNZE, DIRECTOR BUREAU OF LAND MANAGEMENT 1849 C STREET NW RM 5665 WASHINGTON, DC 20240  PHONE: (202) 208-3801 FAX: (202) 208-5242	Coal Royalty	Unliquidated	\$1,900,000 (Estimate)
21.	CARTER MACHINERY CO INC ATTN: JIM PARKER, CEO 1330 LYNCHBURG TURNPIKE SALEM, VA 24153  PHONE: (540) 387-1111 FAX: (540) 375-9390	Trade Debt		\$1,753,192
22.	CSXT N/A 125043 ATTN: MICHAEL J. WARD CHAIRMAN AND CHIEF EXECUTIVE OFFICER 550 WATER STREET 15TH FLOOR JACKSONVILLE, FL 32202  PHONE: (904) 359-3200 FAX: (904) 359-2459	Trade Debt		\$1,688,864
23.	MAYO MANUFACTURING CO INC ATTN: GENERAL COUNSEL 110 PHICO ST CHAPMANVILLE, WV 25508-9704  PHONE: (304) 855-5947 FAX: (304) 855-2329	Trade Debt		\$1,574,645
24.	JENNMAR CORP ATTN: KARL ANTHONY CALANDRA EXECUTIVE VICE PRESIDENT 258 KAPPA DRIVE PITTSBURGH, PA 15238  PHONE: (412) 963-9071 FAX: (412) 963-8099	Trade Debt		\$1,551,682

	<b>Name, telephone number and complete mailing address including zip code, of employee, agent or department of creditor familiar with claim who may be contacted</b>	<b>Nature of claim (trade debt, bank loan, government contract, etc.)</b>	<b>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</b>	<b>Amount of Claim (if secured also state value of security)</b>
25.	PETROLEUM PRODUCTS INC ATTN: GENERAL COUNSEL 200 VISCOSE RD BUNKER HILL, WV 25413  PHONE: (304) 755-1000 FAX: (304)-926-3009	Trade Debt		\$1,514,123
26.	EARTH SUPPORT SVCS INC DBA MICON ATTN: GENERAL COUNSEL 25 ALLEGHENY SQ GLASSPORT, PA 15045-1649  PHONE: (412) 664-7788 FAX: (412) 664-7717 EMAIL: info@miconmining.com	Trade Debt		\$1,302,583
27.	TRAMCO SERVICES INC ATTN: GENERAL COUNSEL 141 CAMPBELLS CREEK DR CHARLESTON, WV 25306  PHONE: (304) 926-2650 FAX: (304) 235-6591	Trade Debt	Disputed	\$1,160,890
28.	ROWLAND LAND COMPANY ATTN: DAVID POLLITT, OWNER 405 CAPITAL STREET, SUITE 609 CHARLESTON, WV 25301  PHONE: (304) 346-6671 FAX: (304) 346-6675 EMAIL: rowland@suddenlinkmail.com	Coal Royalty	Unliquidated	\$1,000,000 (Estimate)
29.	D A LUBRICANT CO INC ATTN: MIKE PROTOGERE CHIEF EXECUTIVE OFFICER 801 EDWARDS DRIVE LEBANON, IN 46052  PHONE: 317-923-5321 FAX: (765) 482-3065	Trade Debt		\$901,885
30.	SUPERIOR COAL SERVICES LLC ATTN: GENERAL COUNSEL PO BOX 1025 SUMMERSVILLE, WV 26651  PHONE: (304) 872-4030 FAX: (304) 872-4033	Trade Debt		\$821,140

	<b>Name, telephone number and complete mailing address including zip code, of employee, agent or department of creditor familiar with claim who may be contacted</b>	<b>Nature of claim (trade debt, bank loan, government contract, etc.)</b>	<b>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</b>	<b>Amount of Claim (if secured also state value of security)</b>
31.	J H FLETCHER & CO ATTN: GREG HINSHAW CHIEF EXECUTIVE OFFICER 402 HIGH ST. HUNTINGTON, WV 25722  PHONE: (304) 525-7811 FAX: (304) 525-3770	Trade Debt		\$783,213
32.	VEOLIA WATER SOLUTIONS & TECHNOLOGIES NORTH AMERICA INC. ATTN: GENERAL COUNSEL 250 AIRSIDE DR MOON TOWNSHIP, PA 15108-2793  PHONE: (412) 809-6590 FAX: (412) 809-6111	Trade Debt		\$714,887
33.	W & B FABRICATORS INC ATTN: GENERAL COUNSEL PO BOX 179 ROCKY GAP, VA 24366  PHONE: (276) 928-1060 FAX: (276) 928-1062 EMAIL: robbie@wbfabricators.com	Trade Debt		\$671,254
34.	SHONK LAND COMPANY, LLC ATTN: GENERAL COUNSEL PO BOX 969 CHARLESTON, WV 25324  PHONE: 304-344-2455 FAX: (304) 344-2467	Coal Royalty	Unliquidated	\$650,000 (Estimate)
35.	PP&L GENERATION, LLC ATTN: WILLIAM H. SPENCE CHAIRMAN, PRESIDENT AND CEO TWO NORTH NINTH STREET ALLENTOWN, PA 18101-1179  PHONE: (610) 774-5151 FAX: (610) 774-5106	Coal Royalty	Unliquidated	\$600,000 (Estimate)
36.	CRAMER SECURITY & INVESTIGATIONS INC ATTN: GENERAL COUNSEL PO BOX 1082 BECKLEY, WV 25802-1082  PHONE: (304) 256-0300 FAX: (304) 256-0895	Trade Debt		\$598,543

	<b>Name, telephone number and complete mailing address including zip code, of employee, agent or department of creditor familiar with claim who may be contacted</b>	<b>Nature of claim (trade debt, bank loan, government contract, etc.)</b>	<b>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</b>	<b>Amount of Claim (if secured also state value of security)</b>
37.	CHISLER BROTHERS CONTRACTING LLC ATTN: GENERAL COUNSEL 4607 MASON DIXON HWY PENTRESS, WV 26544  PHONE: (304) 879-5511 FAX: (304) 879-5012	Trade Debt		\$590,709
38.	W C HYDRAULICS LLC ATTN: GENERAL COUNSEL 172 PHILPOT LN BEAVER, WV 25813  PHONE: (304) 255-2208 FAX: (304) 255-2252	Trade Debt		\$524,676
39.	QUALITY MAGNETITE LLC ATTN: GENERAL COUNSEL 2620 BIG SANDY ROAD (U.S. ROUTE 52 SOUTH) KENOVA, WV 25530  PHONE: (304) 453-2222 FAX: (304) 453-2260	Trade Debt		\$523,873
40.	FENNER DUNLOP AMERICAS INC ATTN: GENERAL COUNSEL PO BOX 347625 PITTSBURGH, PA 15251-4625  PHONE: (412) 249-0682 FAX: (412) 249-0701	Trade Debt		\$521,416
41.	RISH EQUIPMENT CO ATTN: GENERAL COUNSEL 294 GEORGE ST PO BOX 1781 BECKLEY, WV 25801  PHONE: (304) 255-4111 FAX: (304) 255-0317	Trade Debt		\$502,989
42.	CUMMINS CROSSPOINT LLC ATTN: GENERAL COUNSEL 602 NEW GOFF MOUNTAIN RD CROSS LANES, WV 25313  PHONE: (317) 240-1948 FAX: (304) 769-1022	Trade Debt		\$498,337



	<b>Name, telephone number and complete mailing address including zip code, of employee, agent or department of creditor familiar with claim who may be contacted</b>	<b>Nature of claim (trade debt, bank loan, government contract, etc.)</b>	<b>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</b>	<b>Amount of Claim (if secured also state value of security)</b>
43.	ELITE COAL SERVICES LLC ATTN: GENERAL COUNSEL PO BOX 1025 SUMMERSVILLE, WV 26651  PHONE: (304) 872-4030 FAX: (304) 872-4033	Trade Debt		\$491,011
44.	A L LEE CORP ATTN: GENERAL COUNSEL PO BOX 99 LESTER, WV 25865  PHONE: (304) 934-5386 FAX: (304) 934-5388	Trade Debt		\$476,260
45.	LEE SUPPLY CO INC ATTN: GENERAL COUNSEL PO BOX 1250 2795 RITTER DR (SHADY SPRING) BEAVER, WV 25813-1250  PHONE: (304) 763-0215 FAX: (304) 763-0218	Trade Debt		\$462,358
46.	K & K STEAM CLEANING & CONTRACTING INC ATTN: GENERAL COUNSEL 667 NEW CAMP RD SOUTH WILLIAMSON, KY 41503  PHONE: (606) 237-4835 FAX: (606) 437-9697	Trade Debt		\$457,830
47.	HUGH M. CAPERTON, HARMAN DEVELOPMENT CORPORATION, HARMAN MINING CORPORATION, AND SOVEREIGN COAL SALES, INC. C/O REED SMITH LLP ATTN: S. MILES DUMVILLE AND TRAVIS SABALEWSKI RIVERFRONT PLAZA - WEST TOWER 901 EAST BROAD STREET, SUITE 1700 RICHMOND, VA 23219-4068  PHONE: (804) 344-3430 FAX: (804) 344-3410	Litigation	Contingent, Disputed and Unliquidated	Undetermined
48.	PENSION BENEFIT GUARANTY CORPORATION C/O COUNSEL OFFICE OF THE CHIEF COUNSEL 1200 K STREET, NW, SUITE 340 WASHINGTON, DC 20005-4026  PHONE: (202) 326-4020 FAX: (202) 326-4112	Pension	Contingent, Disputed and Unliquidated	Undetermined

	<b>Name, telephone number and complete mailing address including zip code, of employee, agent or department of creditor familiar with claim who may be contacted</b>	<b>Nature of claim (trade debt, bank loan, government contract, etc.)</b>	<b>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</b>	<b>Amount of Claim (if secured also state value of security)</b>
49.	UNITED STATES DEPARTMENT OF LABOR MINE SAFETY AND HEALTH ADMINISTRATION ATTN: JOSEPH A. MAIN ASSISTANT SECRETARY 201 12TH STREET SOUTH ARLINGTON, VA 22202-5450  PHONE: (202) 693-9414 FAX: (202) 693-9401	Mine Safety & Health	Contingent, Disputed and Unliquidated	Undetermined
50.	UNITED STATES ENVIRONMENTAL PROTECTION AGENCY C/O GINA MCCARTHYADMINISTRATOR WILLIAM JEFFERSON CLINTON BUILDING NORTH (WJC NORTH) 1200 PENNSYLVANIA AVENUE N.W. WASHINGTON, DC 20004  PHONE: (202) 564-4700 FAX: (202) 501-1430	Environmental	Contingent and Unliquidated	Undetermined

**DECLARATION CONCERNING THE CONSOLIDATED  
LIST OF CREDITORS HOLDING THE FIFTY LARGEST UNSECURED CLAIMS**

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

The information contained herein is based upon a review of the Debtors' books and records. However, no comprehensive legal or factual investigation with regard to possible defenses to any claims set forth in this document have been completed. Therefore, this listing does not and should not be deemed to constitute (1) a waiver of any defense to any listed claim, (2) an acknowledgement of the allowability of any listed claim or (3) a waiver of any other right or legal position of the Debtors.

Dated: August 3, 2015

/s/ Richard H. Verheij  
Richard H. Verheij  
Executive Vice President, General  
Counsel and Corporate Secretary of  
Alpha Natural Resources, Inc. and  
officer of each of the other Debtors

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

*[If, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.]*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

In re:	)	
	)	Chapter 11
	)	
BUCHANAN ENERGY COMPANY, LLC	)	Case No. 15-_____ (___)
	)	
Debtor.	)	(Joint Administration Requested)
	)	

**EXHIBIT "C" TO VOLUNTARY PETITION**

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

The above-captioned debtor (the "Debtor") does not believe it owns or possesses any real or personal property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety. The Debtor notes that it is not aware of any definition of "imminent and identifiable harm" as used in this form.

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

The Debtor is not aware of any dangerous conditions existing on or related to any real or personal property owned or possessed by the Debtor that pose or are alleged to pose a threat of imminent and identifiable harm to the public health or safety. The Debtor notes that it is not aware of any definition of "imminent and identifiable harm" as used in this form.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

In re:	)	
	)	Chapter 11
BUCHANAN ENERGY COMPANY, LLC	)	
	)	Case No. 15-_____ (___)
Debtor.	)	(Joint Administration Requested)

**LIST OF EQUITY SECURITY HOLDERS PURSUANT TO  
FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(a)(3)**

Debtor	Name and Address of Equity Interest Holder	Percentage of Interests Held
Buchanan Energy Company, LLC	Premium Energy, LLC 119 North, South II Road Holden, WV 25625	100%

**DECLARATION UNDER PENALTY OF PERJURY  
CONCERNING LIST OF EQUITY SECURITY HOLDERS**

I declare under the penalty of perjury that I have read the foregoing list of equity security holders and that it is true and correct to the best of my information and belief.

Dated: 8/3/2015

/s/ Richard H. Verheij  
Richard H. Verheij  
Vice President and Secretary

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

	)	
In re:	)	Chapter 11
	)	
BUCHANAN ENERGY COMPANY, LLC	)	Case No. 15-_____ (___)
	)	
Debtor.	)	(Joint Administration Requested)
	)	

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Interest Holder	Percentage of Interests Held
Premium Energy, LLC	100%

**DECLARATION UNDER PENALTY OF PERJURY**

I, Richard H. Verheij, the undersigned authorized signatory of Buchanan Energy Company, LLC, declare under penalty of perjury that I have read the foregoing corporate ownership statement and that it is true and correct to the best of my information and belief.

Dated: 8/3/2015

/s/ Richard H. Verheij  
Richard H. Verheij  
Vice President and Secretary

**BUCHANAN ENERGY COMPANY, LLC**  
**(a Virginia limited liability company)**

**CERTIFICATE OF RESOLUTION**

I, Richard H. Verheij, the Vice President and Secretary of Buchanan Energy Company, LLC, a Virginia limited liability company (the "Company"), do hereby certify that: (a) I am the duly elected, qualified Vice President and Secretary of the Company; (b) the following resolutions were duly adopted by the board of managers of the Company, as of August 3, 2015, in accordance with the requirements of applicable law; and (c) said resolutions have not been amended, modified or rescinded and are in full force and effect as of the date hereof.



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Name: Richard H. Verheij  
Title: Vice President and Secretary

Date: August 3, 2015

**RESOLUTIONS ADOPTED BY  
ACTION TAKEN BY WRITTEN CONSENT OF THE SOLE MANAGER OF  
THE BOARD OF MANAGERS  
OF  
BUCHANAN ENERGY COMPANY, LLC**

The undersigned, being sole manager of the board of managers (the "Board") of Buchanan Energy Company, LLC, a Virginia limited liability company (the "Company"), hereby consent in writing, based on advice of the Company's professionals and after thorough discussions, to the following actions, and approve and adopt the following resolutions by their unanimous written consent, with the same full force and effect as if they had been adopted at a meeting of the Board, and direct that this written consent action be filed with the minutes of the proceedings of the Board:

**WHEREAS**, the Board has (a) regularly and carefully reviewed the materials and other information presented by the management and the advisors of the Company regarding business conditions, the Company's operations, its current and projected financial position and other relevant information, (b) thoroughly evaluated the Company's strategic alternatives, including a possible restructuring and (c) conferred extensively with the Company's management and advisors regarding these matters and (d) determined that the filing of a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") is in the best interests of the Company and its stakeholders;

**NOW THEREFORE, BE IT:**

**RESOLVED**, that in the judgment of the Board it is desirable and in the best interests of the Company, its creditors, and other interested parties, that the Company seek relief under the Bankruptcy Code;

**FURTHER RESOLVED**, that the Company shall be, and it hereby is, authorized to file a voluntary petition (the "Petition") for relief under chapter 11 of the Bankruptcy Code (the "Chapter 11 Case"), in the United States Bankruptcy Court for the Eastern District of Virginia or such other court as each "Authorized Person" (as defined below) of the Company shall determine to be appropriate (the "Bankruptcy Court") and perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect the foregoing, the performance of such acts to constitute conclusive evidence of the reasonableness, advisability, expedience, convenience, appropriateness or necessity thereof;

**FURTHER RESOLVED**, that each Authorized Person shall be, and each of them hereby is, authorized, directed and empowered, in the name and on behalf of the Company, to: (a) execute, acknowledge, deliver and verify the Petition and all other ancillary documents, and cause the Petition to be filed with the Bankruptcy Court and make or cause to be made prior to execution thereof any modifications to the Petition or ancillary documents as any such Authorized Person, in such person's discretion, deems necessary, desirable or appropriate to carry out the intent and accomplish the purposes of



these resolutions; (b) execute, acknowledge, deliver, verify and file or cause to be filed all petitions, schedules, statements, lists, motions, applications and other papers or documents necessary or desirable in connection with the foregoing; and (c) execute, acknowledge, deliver and verify any and all other documents necessary, desirable or appropriate in connection therewith and to administer the Company's Chapter 11 Case in such form or forms as any such Authorized Person may approve; and the actions of any Authorized Person taken pursuant to this resolution, including the execution, acknowledgment, delivery and verification of the Petition and all ancillary documents and all other agreements, certificates, instruments, guaranties, notices and other documents, shall be conclusive evidence of such Authorized Person's approval and the necessity, desirability or appropriateness thereof;

**FURTHER RESOLVED**, that the Authorized Persons shall be, and each of them hereby is, authorized, directed and empowered, in the name and on behalf of the Company, to retain: (a) Jones Day; (b) Hunton & Williams LLP; (c) the Rothschild Group; (d) Alvarez & Marsal Holdings, LLC; (e) Kurtzman Carson Consultants, LLC; and (f) such additional professionals, including attorneys, accountants, financial advisors, investment bankers, actuaries, consultants, agents or brokers (together with the foregoing identified firms, the "Professionals"), in each case as in any such Authorized Person's judgment may be necessary, desirable or appropriate in connection with the Company's chapter 11 case and other related matters, on such terms as such Authorized Person or Authorized Persons shall approve and such Authorized Person's retention thereof to constitute conclusive evidence of such Authorized Person's approval and the necessity, desirability or appropriateness thereof;

**FURTHER RESOLVED**, that the law firms of Jones Day and Hunton & Williams LLP and any additional special or local counsel selected by the Authorized Persons, if any, shall be, and hereby are, authorized, empowered and directed to represent the Company, as debtor and debtor in possession, in connection with any chapter 11 case commenced by or against it under the Bankruptcy Code;

**FURTHER RESOLVED**, that the Company, as debtor and debtor in possession under chapter 11 of the Bankruptcy Code, shall be, and it hereby is, authorized to: (a) enter into and incur any obligations under a new debtor in possession financing facility or facilities, including the use of cash collateral, and any associated documents and consummate the transactions contemplated therein (collectively, the "Financing Transactions") with such lenders and on such terms as may be approved by any one or more of the Authorized Persons, as may be reasonably necessary, desirable or appropriate for the continuing conduct of the affairs of the Company; and (b) pay related fees, incur the debt contemplated by the Financing Transactions and grant security interests in and liens upon some, all or substantially all of the Company's assets in each case as may be deemed necessary, desirable or appropriate by any one or more of the Authorized Persons in connection with the Financing Transactions;

**FURTHER RESOLVED**, that: (a) the Authorized Persons shall be, and each of them, hereby is, authorized, directed and empowered, in the name and on behalf of the

Company, as debtor and debtor in possession, to take such actions and execute, acknowledge, deliver and verify such agreements, certificates, instruments, guaranties, notices and any and all other documents as the Authorized Persons may deem necessary or appropriate to facilitate the Financing Transactions (collectively, the "Financing Documents"); (b) Financing Documents containing such provisions, terms, conditions, covenants, warranties and representations as may be deemed necessary, desirable or appropriate by the Authorized Person are approved; and (c) the actions of any Authorized Person taken pursuant to this resolution, including the execution, acknowledgement, delivery and verification of all such Financing Documents, shall be conclusive evidence of such Authorized Person's approval and the necessity, desirability or appropriateness thereof;

**FURTHER RESOLVED**, that the Authorized Persons shall be, and each of them, hereby is, authorized, directed and empowered, in the name and on behalf of the Company, as debtor and debtor in possession, to negotiate, execute, deliver and perform on behalf of, and take such actions and execute, acknowledge, deliver and verify such agreements, certificates, instruments, guaranties, notices and any and all other documents as the Authorized Persons, or any of them, may deem necessary or appropriate to facilitate the transactions contemplated by the foregoing resolution including, but not limited to, any credit agreement, pledge agreement, security agreement, promissory note, letter of credit application, mortgage or other security instrument, containing such provisions, terms, conditions, covenants, warranties, and representations as may be deemed necessary, desirable or appropriate, and any modifications or supplements thereto, all such materials to be in the form approved by one or more of the Authorized Persons and the execution, acknowledgement, delivery and verification thereof by such Authorized Persons to be conclusive evidence of such approval and the necessity, desirability or appropriateness thereof;

**FURTHER RESOLVED**, that, in addition to the specific authorizations heretofore conferred upon the Authorized Persons, each Authorized Person be, and hereby is, authorized with full power of delegation, in the name and on behalf of the Company, to take or cause to be taken any and all such further actions and to execute and deliver or cause to be executed or delivered, and to amend, supplement or otherwise modify from time to time, any and all such agreements, documents certificates, instruments, statements, notices, undertakings, amendments and other writings, and to incur and to pay or direct payment of all such fees and expenses, including filing fees, as in the judgment of the Authorized Person shall be necessary, appropriate or advisable to effectuate the purpose and intent of any and all of the foregoing resolutions adopted herein;

**FURTHER RESOLVED**, that all acts lawfully done or actions lawfully taken by any Authorized Person, or at the direction of an Authorized Person, or by any of the Professionals, in connection with the Chapter 11 Case or any proceedings related thereto, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company;

**FURTHER RESOLVED**, that any and all lawful actions and transactions by any Authorized Person, or at the direction of an Authorized Person, for and on behalf and in the name of the Company with respect to any transactions contemplated by the foregoing resolutions before the adoption of the foregoing resolutions be, and they hereby are, ratified, authorized, approved, adopted and consented to in all respects for all purposes;

**FURTHER RESOLVED**, that the Board and any Authorized Person hereby is authorized and directed to certify and/or attest these resolutions, certificate of incumbency and such other documents or instruments that the Secretary of the Company may deem necessary or appropriate in connection with the foregoing matters; provided, however, that such certification and/or attestation shall not be required for any document, instrument or agreement to be valid and binding on the Company; and

**FURTHER RESOLVED**, that for the purposes of these resolutions, the term "Authorized Person" shall mean and include (a) Richard H. Verheij, (b) Philip J. Cavatoni, (c) the most senior executive officer of the Company, regardless of title, and (d) the designee of any of them.

*This resolution may be executed by the respective parties in counterpart form and each counterpart is to be read as an original document and all such counterparts are to be deemed as representing the same document. A facsimile transmission or PDF copy of this consent signed by the persons named below shall be sufficient to establish the signature of such person and to constitute the consent in writing of such person to the foregoing resolutions.*

IN WITNESS WHEREOF, the undersigned have executed this Written Consent effective the 3rd day of , August, 2015.

*Buchanan Energy Company, LLC*



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Name: Steven R. Poe  
Title: Sole Manager of the Board of  
Managers